

HB STOCKHOLDINGS LIMITED

Registered Office: Plot No.31, Echelon Institutional Area, Sector 32, Gurgaon-122 001, Haryana
Website: www.hbstockholdings.com

UNAUDITED FINANCIAL RESULTS FOR THE THREE/SIX MONTHS ENDED 30TH SEPTEMBER, 2013

| Part I | Particulars | Rs. in lacs | | | | | |
|---------|---|--------------------------------|--------------------------------|--------------------------------|--------------------------------|--------------------------------|------------------------------|
| | | 3 Months ended (30.09.2013) | 3 Months ended (30.09.2013) | 3 Months ended (30.09.2012) | 6 Months ended (30.09.2013) | 6 Months ended (30.09.2012) | Year ended (31.03.2013) |
| | | Unaudited | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 | Income from Operations | 579.95 | 572.89 | 1090.62 | 1152.64 | 1730.48 | 1870.68 |
| 2 | Total Income from Operations | 579.95 | 572.89 | 1090.62 | 1152.64 | 1730.48 | 1870.68 |
| 2 | Expenditure : | | | | | | |
| | a) Employee Cost | 36.98 | 37.80 | 35.40 | 74.58 | 69.42 | 141.05 |
| | b) Depreciation | 3.18 | 3.27 | 3.17 | 6.45 | 6.30 | 7.80 |
| | c) Legal & Professional Charges | 21.24 | 19.11 | 23.73 | 40.35 | 39.54 | 61.79 |
| | d) Rent/Facility Management | 3.35 | 3.35 | 3.35 | 6.70 | 6.70 | 13.40 |
| | e) Travelling & Conveyance | 7.61 | 8.13 | 7.06 | 15.74 | 13.38 | 28.60 |
| | f) Printing & Stationery | 4.59 | 0.53 | 4.51 | 5.12 | 5.20 | 6.44 |
| | g) Communication | 7.72 | 0.54 | 4.15 | 8.25 | 4.68 | 5.91 |
| | h) Subscription & Membership | 0.07 | 1.88 | 1.37 | 1.95 | 4.58 | 6.09 |
| | i) Loan & Advances written off | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 480.00 |
| | j) Contingent Provision against Standard Assets | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | (2.20) |
| | k) Others | 9.47 | 7.45 | 5.97 | 16.92 | 13.39 | 30.67 |
| | l) Total Expenditure | 94.21 | 81.86 | 88.70 | 179.07 | 163.19 | 777.58 |
| 3 | Profit/Loss(-) from operation before other income, finance cost & exceptional items | 485.74 | 490.93 | 1001.92 | 973.57 | 1567.29 | 1093.10 |
| 4 | Other Income | 2.92 | 4.00 | 0.44 | 6.92 | 1.16 | 18.93 |
| 5 | Profit/Loss(-) from ordinary activities before finance cost & exceptional items | 488.66 | 494.93 | 1002.36 | 980.49 | 1568.45 | 1109.93 |
| 6 | Finance Cost | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | Profit/Loss(-) from ordinary activities after finance cost but before exceptional items | 488.66 | 494.93 | 1002.36 | 980.49 | 1568.45 | 1109.93 |
| 8 | Exceptional Items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 9 | Profit/Loss(-) from ordinary activities before tax | 488.66 | 494.93 | 1002.36 | 980.49 | 1568.45 | 1109.93 |
| 10 | Tax expenses - Current | 90.00 | 105.00 | 187.00 | 195.00 | 311.00 | 110.00 |
| 11 | Net Profit/Loss (-) from ordinary activities after tax | 398.66 | 389.93 | 815.36 | 785.49 | 1257.45 | 999.93 |
| 12 | Extraordinary Items | Nil | Nil | Nil | Nil | Nil | Nil |
| 13 | Net Profit/Loss(-) for the period | 398.66 | 389.93 | 815.36 | 785.49 | 1257.45 | 999.93 |
| 14 | Paid up Equity Share Capital (face value Rs 10/- per share) | 2433.54 | 2433.54 | 2433.54 | 2433.54 | 2433.54 | 2433.54 |
| 15 | Reserves excluding Revaluation Reserve (net off debit balance in Profit & Loss Account) | N.A. | N.A. | N.A. | N.A. | N.A. | 9584.50 |
| 16 | Earning Per Share (Not annualised) (In Rs.) :- (a) Before Extraordinary Items : Basic Diluted (b) After Extraordinary Items : Basic Diluted | 1.67 1.67 1.67 1.67 | 1.64 1.64 1.64 1.64 | 3.43 3.43 3.43 3.43 | 3.31 3.31 3.31 3.31 | 5.29 5.29 5.29 5.29 | 4.20 4.20 4.20 4.20 |
| Part-II | PARTICULARS OF SHAREHOLDINGS | | | | | | |
| 1 | Public Shareholding: - Number of Shares - % of shareholding | 11131097 46.78% | 11131097 46.78% | 11131097 46.78% | 11131097 46.78% | 11131097 46.78% | 11131097 46.78% |
| 2 | Promoters and promoter group shareholding | | | | | | |
| | a) Pledged/Encumbered | | | | | | |
| | - Number of shares | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of the total share capital of the company) | Nil | Nil | Nil | Nil | Nil | Nil |
| | b) Non-encumbered | | | | | | |
| | - Number of shares | 12681121 | 12681121 | 12681121 | 12681121 | 12681121 | 12681121 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100% | 100% | 100% | 100% | 100% | 100% |
| | - Percentage of shares (as a % of the total share capital of the company) | 53.22% | 53.22% | 53.22% | 53.22% | 53.22% | 53.22% |



| B | Particulars | 3 Months ended (30.09.2013) |
|---|--|--------------------------------|
| | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the quarter | 0 |
| | Received during the quarter | 3 |
| | Disposed off during the quarter | 3 |
| | Remaining unresolved at the end of the quarter | 0 |

Statement of Assets & Liabilities

Amount (Rs. in lacs)

| Particulars | As at 30th September, 2013 | As at 31st March, 2013 |
|--|-------------------------------|---------------------------|
| EQUITY AND LIABILITIES | | |
| Shareholders' Funds | | |
| Share Capital | 2433.54 | 2433.54 |
| Reserves and Surplus | 10373.07 | 9684.58 |
| Sub-total-Shareholders' funds | 12806.61 | 12018.12 |
| Non-Current Liabilities | | |
| Long Term Provisions | 848.47 | 1048.68 |
| Sub-total-Non Current liabilities | 848.47 | 1048.68 |
| Current Liabilities | | |
| Other Current Liabilities | 58.48 | 22.75 |
| Short Term Provisions | 1175.72 | 989.55 |
| Sub-total- Current Liabilities | 1234.18 | 1022.30 |
| Total- Equity and Liabilities | 14887.26 | 14088.08 |
| ASSETS | | |
| Non-Current Assets | | |
| Fixed Assets | | |
| Tangible assets | 56.87 | 62.81 |
| Non-current Investments | 8989.09 | 8518.93 |
| Long term loans and advances | 358.51 | 358.78 |
| Sub-total- Non-current assets | 9404.47 | 8940.52 |
| Current Assets | | |
| Current Investments | 2070.32 | 2674.98 |
| Trade Receivable | 247.10 | 42.91 |
| Cash and Cash equivalents | 1159.17 | 252.89 |
| Short-Term Loans and Advances | 1884.87 | 2174.82 |
| Other Current Assets | 20.33 | 3.08 |
| Sub-total- Current assets | 5481.79 | 5147.68 |
| Total-Assets | 14887.26 | 14088.20 |

Notes:

- The figures have been regrouped/ rearranged wherever considered necessary to facilitate comparison.
- There are no separate reportable segments as per the Accounting Standard AS-17 on Segment Reporting.
- The company has brought forward losses under the Income Tax Act. In the absence of reasonable certainty regarding the realisation and for reasons of prudence, credit for Deferred Tax Assets has not been recognised to comply with Accounting Standard AS - 22.
- The Hon'ble Securities Appellate Tribunal vide its Order / Judgement dated 27th August, 2013 has allowed the Company's Appeal and quashed/ set aside the Securities & Exchange Board of India's Order dated 9th May, 2012 barring the Company from buying, selling or dealing in securities market whatsoever or accessing the securities market directly or indirectly for a period of 2 years from the date of Order.
- The aforesaid results have been subjected to the limited review by the Statutory auditors; and reviewed by the Audit Committee at its meeting held on 12th November, 2013 and approved by the Board of Directors at its meeting held on the same date.

Place: Gurgaon
Date: 12.11.2013



For & on behalf of Board of Directors

Vijay Sood
Managing Director